

## TERMS OF TOKEN SALE

*Last updated: December 17, 2017*

PLEASE READ THESE TERMS OF TOKEN SALE CAREFULLY. NOTE THAT SECTION 15 CONTAINS A BINDING ARBITRATION CLAUSE AND REPRESENTATIVE ACTION WAIVER, WHICH AFFECT YOUR LEGAL RIGHTS. IF YOU DO NOT AGREE TO THESE TERMS TOKEN SALE, DO NOT PURCHASE TOKENS.

This document acts as an agreed upon Terms of Token Sale (“Terms”) between you (“Purchaser”, “User”, “you”) and ATB COIN LLC (“ATB Coin”, “Company”, “we”, “us”). Each of you and the Company are a “Party”, and together the “Parties.” You accept these Terms when you purchase ATB Coin’s ATB tokens (“ATB Tokens”, “Tokens”).

ATB tokens is usual digital product (digital goods, digital commodities), developed by the Company as variety of digital tokens. The Purchaser states that he knows all the aspects of such goods. The ATB Tokens can be issued by the Company only once during token sale period and within the limits stipulated by token sale, i.e. no more than 150 000 000 items (including 18 digits displayed to the right of the decimal point). ATB Tokens issuance is technically impossible after token sale neither for the Company nor for any other persons including the developers. ATB tokens of the Company – this is, for example, receiving and storing, termination (“burning”). Some of those mentioned above of others sphere of application of ATB Tokens may appear in course of time – upon an initiative of the Company or without the participation and intention of the Company in accordance with blockchain technology. Since the moment of receiving of ATB Tokens by the Purchaser into its ownership for the aim of individual usage, the Company loses the possibility as well as instruments of full influence on ATB Tokens – since that moment ATB Tokens are considered to be Purchaser’s property, and the deal on the creative and transfer of such property from the Company to the Purchaser is considered to have been paid and legally closed. ATB Tokens are proposed for utilitarian usage in the capacity of service fee payment only in other independent product of the Company – ATB Coin platform and its derivatives (“Platform”). Transactional fee in the capacity of ATB Tokens is necessary to the ATB Coin system for making and confirmation of transactions. Usage of Platform, including, but not limited to usage of ATB Tokens in Platform are guided by separate agreements with ATB Coin users. ATB Coin project is issued in 2017. So, ATB Tokens product is one of the type of permanent tickets (certificates, coupons) for making of specified transactions on Platform in the future. That is why repeated usage of one and the same ATB Tokens for payment of fee is not permitted. The token sale is the form of pre-order for usage of Platform. Blockchain was determined as database for keeping of data about release of good, its movement and redemption due to the fact of its reliability (permanence guaranteed by decentralizing) and popularity. Purchase of ATB Tokens is subject to these Terms.

By purchasing ATB Tokens from us, you will be bound by these Terms and all terms incorporated by reference. If you have any questions regarding these Terms, please contact a ATB Tokens sales team at [support@atbcoin.com](mailto:support@atbcoin.com).

You and the Company agree as follows:

**1. Purchase of ATB Tokens.** Subject to the Terms of Service and these Terms, the Company agrees to sell to you and you agree to purchase from Company a specific number of ATB Tokens at the price listed on [atbcoin.com](http://atbcoin.com) (“Site”) depending on the time of purchase.

**2. Scope of Terms.**

(a) Unless otherwise stated herein, these Terms govern purchase of ATB Tokens from the Company during sale period from June 15, 2017 to September 1, 2017 (“Sale Period”) or until a hard cap as provided in White Paper is reached, whichever is sooner (“Hard Cap”). Any payment received by the Company after the end of the Sale Period will be accepted only if it was originated during the Sale Period. Company may request to provide evidence of payment from Purchaser. No payment will be accepted when the Hard Cap is reached.

(b) Any use of ATB Tokens will be governed primarily by other applicable terms and policies, [which will be available on the Site or affiliated sites upon the distribution of the ATB Tokens] (collectively, “ATB Coin Terms of Use”). The ATB Coin Terms of Use may change from time to time at the Company’s sole discretion with the amended ATB Coin Terms of Use posted instead of the previous version.

(c) To the extent of any conflict with these Terms, the ATB Coin Terms of Use shall control with respect to any issues relating to the use of ATB Tokens.

(d) During Sale Period ATB Coin can carry out marketing events which includes those when Tokens are provided for free. Such events are intended to the increase of total tokens sales amount during Sale Period. Rules of the events may be published at [atbcoin.com](http://atbcoin.com) or [ico.atbcoin.com](http://ico.atbcoin.com), in White Paper or announced to Purchaser by any other means.

(e) Terms of Token Sale, Terms of Service and Privacy Policy are a single set of rules which regulate the relationships between Purchaser and ATB Coin. You cannot accept it the partially, this set of rules should be accepted in full.

(f) Should any conflict between Terms of Token Sale and Terms of Service, Terms of Token Sale shall prevail.

(g) Should any conflict between Terms of Service and Privacy Policy, Terms of Service shall prevail.

(h) ATB Coin has the right to enter into agreement with any of Purchasers on special conditions (including commercial conditions) which may be different from those stipulated by this Terms.

**3. Purchase Procedure.** Purchase procedure will largely depend on the time of transfer of the funds for the purpose of the Token purchase:

(a) Purchase of ATB Tokens requires a creation of the Account on the Site.

(b) If you transfer funds for the purpose of purchasing ATB Tokens to your Account on or after September 1, 2017, your funds will be treated as a payment for ATB Tokens and bonuses available at the time of payment will apply to your purchase automatically when receipt of your payment is confirmed. The number of purchased ATB Tokens shall be determined based on the total amount received by Company for the purpose of purchasing ATB Tokens and applicable bonuses available to you at the time of receipt of your payment.

(c) If you transfer the fund for the purpose of purchasing ATB Tokens to your Account on or before September 1, 2017, the funds will be treated as a deposit and you would be required to

manually complete the purchase due to the additional bonuses available for purchases over certain amounts. If you fail to purchase ATB Tokens at the time the bonuses are offered, you would be deemed to purchase ATB Tokens at the highest price available at the end of the token sale. The number of purchased ATB Tokens shall be determined based on the total amount you used for the purchase of the ATB Tokens with applicable bonuses available to you, and/or total amount of your transfer you made for the purpose of purchasing ATB Tokens if you fail to make a purchase during the time when bonuses were offered.

#### **4. Timeframe of Distribution.**

a) The Company distributes ATB tokens to the Purchaser bought by it from the Purchaser's account into External Wallet on the Site during 14 working days since the end of token sale on any provided grounds of end of token sale: 1) maturing of last stipulated day of public sale of ATB tokens; 2) sum of selling of ATB tokens is equal to the one stipulated by Hard Cap. 3) operation of maximum technical limit of ATB tokens issuing. 4) on any other ground which was not provided previously. Such distribution of ATB tokens does not require a separate application from the Purchaser to the Company.

b) In the special context of the good the transfer of ATB tokens to External Wallet provided by the Purchaser in Account on the Site is the event and fact of successful delivery of good to the Purchaser by the Company and considers as confirmation of accepting of respective quality good in respective volume by the Purchaser from the Company. From that moment the deal on sale of ATB tokens between the Company and the Purchaser is considered to have been closed with the all of characteristics of finality, unconditionality and irrevocability of this deal, and Parties' obligations is considered to have been performed in a proper way and fully.

**5. Receipt of ATB Tokens.** On the date of distribution, purchased ATB Tokens will be distributed by Company to the External Wallet of the Purchaser if one is provided, or become available for withdrawal in the Account. Failure to provide a correct address of the External Wallet will result in the loss of purchased ATB Tokens, which shall be the sole responsibility of the Purchaser. Failure to provide the External Wallet or to complete its set up, will delay the withdrawal of the purchased ATB Tokens, which shall be a sole responsibility of Purchaser. Purchaser shall be responsible for implementing reasonable measures for securing the External Wallet, vault or other storage mechanism Purchaser decides to use to receive and hold Tokens outside of the Account, including any requisite private key(s) or other credentials necessary to access such storage mechanism(s). If Purchaser's private key(s) or other access credentials are lost, Purchaser may lose access to the purchased ATB Tokens. Company shall not be responsible for any such losses.

**6. Terms and Conditions of ATB Token.** Also, the ATB Token terms and conditions are as set forth in the White Paper (since it is custom for blockchain community in respect of sale of goods which are similar to ATB Tokens) located at [atbcoin.com](http://atbcoin.com), which terms are incorporated hereto by reference.

#### **7. Cancellation; Refusal of Purchase Requests.**

(a) The purchase of ATB Tokens from Company is final upon the distribution of ATB Tokens and there will be no refunds or cancellations except as specifically provided in these Terms. However, prior to the distribution of ATB Tokens, purchaser may request a refund by contacting Company at [support@atbcoin.com](mailto:support@atbcoin.com). In addition, Company reserves the right to cancel any ATB Token purchase or refuse any purchase requests at Company's sole discretion for any reason. In

such case, Company will issue a refund in the same form of payments as was made by you and to the same wallet address, bank account, or a third party payment processor where your funds were transferred from. We may deduct the transaction cost from the refund amount, if any. At least, 0.5% of the payment amount + the cost for the outgoing transaction from us in the blockchain of a certain cryptocurrency at the moment of sending the funds or \$65 for refund in USD + the cost for converting of any other cryptocurrency to BTC (commission and rate) based at accepted tariffs or, on discretion of the Company, re-count of cryptocurrency calculated at the current BTC exchange rate (since Tokens are evaluated and sold on the Site for bitcoins).

(b) The Company has the right to refuse to return payments made by you as the deposit of funds, if the payments details of their sending to us are different with the requisites given by you for receipt of the requested refund.

(c) The Company has the right to refuse the Purchaser to cancel the purchase of ATB Tokens which have not been transferred to External Wallet provided to the Company by the Purchaser if since the day of the purchase 5 business days have passed or 5 business days remain until the end of tokens sale. This fact is due to public characteristics of token sale, which provide for the Company the possibility of gaining of profit from issue of ATB Tokens in limited value and once for all the time of existing of ATB Tokens. The sale of ATB Tokens even without their transfer to External Wallet reflect on statistical measures of token sale. In case of delay of cancel of accomplished purchase ATB Tokens the losses of the company may exceed the amount of funds refunding by the Purchaser owing to risk of loss of profit. The Company may not be in time to sale again those ATB Tokens which were released on Site after cancel of purchase, till the end of token sale. In this regard, the Purchaser agrees with its obligation to take final decision about ATB Tokens purchase before depositing its fund in the Account on the Site.

**8. Acknowledgment and Assumption of Risks.** You acknowledge and agree that there are risks associated with purchasing ATB Tokens, holding ATB Tokens, and using ATB Tokens, as disclosed in the White Paper. In case of questions regarding these risks, you shall contact the sales team at [support@atbcoin.com](mailto:support@atbcoin.com). BY PURCHASING ATB TOKENS, YOU EXPRESSLY ACKNOWLEDGE AND ASSUME THESE RISKS.

**9. Representations and Warranties.** In connection with the purchase of the ATB Tokens, you represent to Company the following:

(a) You are aware of the terms and conditions of the ATB Tokens and have acquired sufficient information about the ATB Tokens to reach an informed and knowledgeable decision to acquire the ATB Tokens.

(b) You have sufficient understanding of cryptographic tokens, token storage mechanisms (such as token wallets), and blockchain technology to understand the terms of these Terms and to appreciate the risks and implications of purchasing the ATB Tokens.

(c) You understand that the ATB Tokens confer only the rights described in the White Paper, and confer no other rights of any form with respect to ATB Coin, including, but not limited to, any ownership, distribution, redemption, liquidation, proprietary (including all forms of intellectual property), or other financial or legal rights.

(d) You shall not purchase ATB Tokens for any uses or purposes other than to use ATB Tokens as provided in the White Paper, including, but not limited to, any investment, speculative or other financial purposes.

(e) You understand that the ATB Tokens are not digital currency, security, commodity or any

other kind of financial instrument and have not been registered under the securities law of United States, the Securities Act and securities laws of any state of the United States or the securities laws of any other country, including the securities laws of any jurisdiction in which Purchaser is resident.

(f) You have satisfied yourself as to the full observance of the laws of your jurisdiction in connection with any invitation to purchase the ATB Tokens or any use of these Terms, including

(g) (i) the legal requirements within its jurisdiction for the purchase of the ATB Tokens, (ii) any foreign exchange restrictions applicable to such purchase, and (iii) any governmental or other consents that may need to be obtained.

(h) Your purchase, payment for, and continued beneficial ownership of the ATB Tokens will not violate any applicable laws of your jurisdiction.

(i) You shall comply with any applicable tax obligations in all relevant jurisdiction arising from the purchase of ATB Tokens.

(j) You understand that websites [atbcoin.com](http://atbcoin.com) and [ico.atbcoin.com](http://ico.atbcoin.com), as well as White Paper, can be translated into several languages, but only the information placed in English shall bound the Parties of this Terms. Versions of websites and documents translated into others languages are for informational purposes only.

(k) You understand that you shall be guided by that version of White Paper which is put on website [atbcoin.com](http://atbcoin.com) at the moments of ATB Tokens purchase or later.

(l) If you are purchasing Tokens on behalf of any entity, you are authorized to accept these Terms on such entity's behalf and that such entity will be responsible for breach of these Terms by you or any other employee or agent of such entity (references to "you" in these Terms refer to you and such entity, jointly).

(m) You understand that ATB Coin cannot comply with the requirements of all the jurisdictions worldwide while doing business. If any provisions of this document break or to transgress or to violate the law to which Purchaser is subjected to, then Purchaser's jurisdiction law shall prevail. The Purchaser entering into relationship with ATB Coin shall oblige its jurisdiction law.

## **10. Indemnification.**

(a) To the fullest extent permitted by applicable law, you shall indemnify, defend and hold harmless Company and Company's respective past, present and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns ("Company Parties") from and against all claims, demands, actions, damages, losses, costs and expenses (including attorneys' fees) that arise from or relate to: (i) purchase or use of ATB Tokens, (ii) your responsibilities or obligations under these Terms, (iii) your breach of these Terms, or (iv) your violation of any rights of any other person or entity, and (v) your violation of any laws.

(b) Company reserves the right to exercise sole control over the defense, at your expense, of any claim subject to indemnification under Section 10(a). This indemnity is in addition to, and not in lieu of, any other indemnities set forth in a written agreement between you and Company.

## **11. Disclaimers.**

(a) TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW AND EXCEPT AS OTHERWISE SPECIFIED IN WRITING BY COMPANY, (A) THE ATB TOKENS ARE SOLD ON AN "AS IS" AND "AS AVAILABLE" BASIS WITHOUT WARRANTIES OF ANY

KIND, AND WE EXPRESSLY DISCLAIM ALL IMPLIED WARRANTIES AS TO THE ATB TOKENS, INCLUDING, WITHOUT LIMITATION, IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE AND NON-INFRINGEMENT; (B) COMPANY DOES NOT REPRESENT OR WARRANT THAT THE ATB TOKENS ARE RELIABLE, CURRENT OR ERROR-FREE, MEET PURCHASER'S REQUIREMENTS, OR THAT DEFECTS IN THE ATB TOKENS WILL BE CORRECTED; AND (C) COMPANY CANNOT AND DOES NOT REPRESENT OR WARRANT THAT THE ATB TOKENS OR THE DELIVERY MECHANISM FOR ATB TOKENS ARE FREE OF VIRUSES OR OTHER HARMFUL COMPONENTS.

(b) Some jurisdictions do not allow the exclusion of certain warranties or disclaimer of implied terms in contracts with consumers, so some or all of the exclusions of warranties and disclaimers in this Section may not apply to you.

## **12. Limitation of Liability.**

(a) TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW: (i) IN NO EVENT WILL COMPANY OR ANY OF THE COMPANY PARTIES BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, CONSEQUENTIAL, OR EXEMPLARY DAMAGES OF ANY KIND (INCLUDING, BUT NOT LIMITED TO, WHERE RELATED TO LOSS OF REVENUE, INCOME OR PROFITS, LOSS OF USE OR DATA, OR DAMAGES FOR BUSINESS INTERRUPTION) ARISING OUT OF OR IN ANY WAY RELATED TO THE SALE OR USE OF THE ATB TOKENS OR OTHERWISE RELATED TO THESE TERMS, REGARDLESS OF THE FORM OF ACTION, WHETHER BASED IN CONTRACT, TORT (INCLUDING, BUT NOT LIMITED TO, SIMPLE NEGLIGENCE, WHETHER ACTIVE, PASSIVE OR IMPUTED), OR ANY OTHER LEGAL OR EQUITABLE THEORY (EVEN IF THE PARTY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES AND REGARDLESS OF WHETHER SUCH DAMAGES WERE FORESEEABLE); AND (ii) IN NO EVENT WILL THE AGGREGATE LIABILITY OF COMPANY AND THE COMPANY PARTIES (JOINTLY), WHETHER IN CONTRACT, WARRANTY, TORT (INCLUDING NEGLIGENCE, WHETHER ACTIVE, PASSIVE OR IMPUTED), OR OTHER THEORY, ARISING OUT OF OR RELATING TO THESE TERMS OR THE USE OF OR INABILITY TO USE THE ATB TOKENS, EXCEED THE AMOUNT YOU PAY TO THE COMPANY FOR THE ATB TOKENS.

(b) THE LIMITATIONS SET FORTH IN SECTION 12(a) WILL NOT LIMIT OR EXCLUDE LIABILITY FOR THE GROSS NEGLIGENCE, FRAUD OR INTENTIONAL, WILLFUL OR RECKLESS MISCONDUCT OF THE COMPANY.

(c) Some jurisdictions do not allow the limitation or exclusion of liability for incidental or consequential damages. Accordingly, some of the limitations of this Section may not apply to you.

**13. Release.** To the fullest extent permitted by applicable law, you release Company and the Company Parties from responsibility, liability, claims, demands and/or damages (actual and consequential) of every kind and nature, known and unknown (including, but not limited to, claims of negligence), arising out of or related to disputes between you and the acts or omissions of third parties. You expressly waive any rights you may have under statute or common law principles that would otherwise limit the coverage of this release to include only those claims, which you may know or suspect to exist in your favor at the time of agreeing to this release.

**14. Governing Law.** The validity, interpretation, construction and performance of these Terms, and all acts and transactions pursuant hereto and the rights and obligations of the parties hereto shall be governed, construed and interpreted in accordance with the laws of United States, without giving effect to principles of conflicts of law.

**15. Dispute Resolution; Arbitration.**

PLEASE READ THE FOLLOWING SECTION CAREFULLY BECAUSE IT REQUIRES YOU TO ARBITRATE CERTAIN DISPUTES AND CRPTAIMS WITH COMPANY AND LIMITS THE MANNER IN WHICH YOU CAN SEEK RELIEF FROM COMPANY.

(a) **Binding Arbitration.** Except for any disputes, claims, suits, actions, causes of action, demands or proceedings (collectively, “Disputes”) in which either Party seeks injunctive or other equitable relief for the alleged unlawful use of intellectual property, including, without limitation, copyrights, trademarks, trade names, logos, trade secrets or patents, you and Company (i) waive your and Company’s respective rights to have any and all Disputes arising from or related to this Agreement resolved in a county court, and (ii) waive your and Company’s respective rights to a jury trial. Instead, you and Company will arbitrate Disputes through binding arbitration (which is the referral of a Dispute to one or more persons charged with reviewing the Dispute and making a final and binding determination to resolve it instead of having the Dispute decided by a judge or jury in court).

(b) **No Class Arbitrations, Class Actions or Representative Actions.** Any Dispute arising out of or related to this Agreement is personal to you and Company and will be resolved solely through individual arbitration and will not be brought as a class arbitration, class action or any other type of representative proceeding. There will be no class arbitration or arbitration in which an individual attempts to resolve a Dispute as a representative of another individual or group of individuals. Further, a Dispute cannot be brought as a class or other type of representative action, whether within or outside of arbitration, or on behalf of any other individual or group of individuals.

(c) **Notice; Informal Dispute Resolution.** Each Party will notify the other Party in writing of any arbitrable Dispute within thirty (30) days of the date it arises, so that the Parties can attempt in good faith to resolve the Dispute informally. Notice to Company shall be sent by email to the support team at [support@atbcoin.com](mailto:support@atbcoin.com). Notice to you shall be sent to the email address provided by you in your Account. Your notice must include (i) your name, postal address, email address and telephone number, (ii) a description in reasonable detail of the nature or basis of the Dispute, and (iii) the specific relief that you are seeking. If you and Company cannot agree how to resolve the Dispute within thirty (30) days after the date notice is received by the applicable Party, then either you or Company may, as appropriate and in accordance with this Section 15, commence an arbitration proceeding or, to the extent specifically provided for in Section 15(a), file a claim in court.

(d) **Process.** If allowed under the applicable law, any Dispute shall be referred to and finally resolved by arbitration administered by the Court of Delaware for the time being in force, which rules are deemed to be incorporated by reference in this clause. The seat of the arbitration shall be Delaware. The Tribunal shall consist of three (3) arbitrator(s). The language of the arbitration shall be English. Otherwise, the jurisdiction for arbitration shall be determined according to the applicable law.

## 16. Miscellaneous.

(a) **Entire Agreement.** These Terms set forth the entire agreement and understanding of the Parties relating to the subject matter herein and supersedes all prior or contemporaneous discussions, understandings and agreements, whether oral or written, between them relating to the subject matter hereof.

(b) **Amendments.** These Terms may be modified by Company at any time for any reason by placing modified Terms on the Site. We will provide notice of any amendment to these Terms by posting any revised terms to the Site and updating the “Last updated” field above accordingly or by any other method we deem appropriate. We are not obligated to provide notice in any other method beyond these. Any change to these Terms will be effective immediately upon such notice and apply to any ongoing or subsequent purchases of ATB Tokens.

(c) **Binding Agreement.** These Terms provide the legally binding terms and conditions for the sale and purchase of the ATB Tokens. By purchasing the ATB Tokens, you acknowledge its understanding and acceptance. You are bound by the Terms in existence at the time of your purchase of ATB Tokens. If you are making a purchase on behalf of the legal entity, you understand and accept these Terms on behalf of that entity (to which refers to “you” shall also apply) and warrant that you are duly authorized to act on behalf of that legal entity.

(d) **Successors and Assigns.** Except as otherwise provided in these Terms, these Terms and the rights and obligations of the parties hereunder will be binding upon and inure to the benefit of their respective successors, assigns, heirs, executors, administrators and legal representatives. Company may assign any of its rights and obligations under these Terms. No other party to these Terms may assign, whether voluntarily or by operation of law, any of its rights and obligations under these Terms, except with the prior written consent of the Company.

(e) **Severability.** In the event any provision of these Terms is found to be invalid, illegal, or unenforceable the remaining provisions of these Terms shall nevertheless be binding upon Company and you with the same effect as though the void and unenforceable part had been severed and deleted.

(f) **Headings.** The article headings of these Terms are included for the convenience only and shall not affect the construction or interpretation of these Terms.

(g) **Acceptance.** You expressly agree with and accept these Terms and all terms incorporated herein by reference by proceeding with the purchase of ATB Tokens.

(e) **Termination.** ATB Coin may terminate this Agreement with any one of you, i.e. to refuse the further service.